



Filing ID #10020473

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Monty Newman
Status: Congressional Candidate
State/District: NM02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/7/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Estacado Federal Credit Union Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	None	\$1 - \$200
JACKSON NATIONAL LIFE INSURANCE-WHOLE LIFE POLICY [WU]		\$50,001 - \$100,000	None		
LOT IN DEER PARK MEADOWS [RP] LOCATION: Alto, Lincoln County, NM, US		\$15,001 - \$50,000	None		
MD CAPITAL, LLC ⇒ Hobbs Capital Titan Fund I, LLC [OT] DESCRIPTION: MD Capital, LLC holds a 13% investment interest in Hobbs Capital Titan Fund I, LLC		\$15,001 - \$50,000	None		
MD CAPITAL, LLC, 80% Interest [OT] DESCRIPTION: Investment		\$15,001 - \$50,000	LLC INCOME	None	None
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ Titan Development Real Estate Fund I, LP [OT] DESCRIPTION: Indirect/Underlying investment of MD Capital, LLC		\$100,001 - \$250,000	None		
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I,		Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 101,000 SF Self-storage Facility Construction Project [RP] LOCATION: SANTA FE, NM, US DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC					
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 103,000 SF Self-storage Facility Construction Project [RP] LOCATION: ALBUQUERQUE, NM, US DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC		Undetermined	None		
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 107 Unit Senior Living Facility Construction Project [RP] LOCATION: Columbia, SC, US DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC		Undetermined	None		
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 148,000 SF Industrial Facility Construction Project [RP] LOCATION: Hutto, TX, US DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC		Undetermined	None		
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 187,700 SF Industrial Facility Construction Project [RP] LOCATION: Schertz, TX, US DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC		Undetermined	None		
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 188 Unit Multi-family Facility Construction Project [RP] LOCATION: SANTA FE, NM, US DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC		Undetermined	None		
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 755 Unit Self-storage Facility Construction Project [RP] LOCATION: Gilbert, AZ, US		Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC					
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 87 Unit Senior Living Community Construction Project [RP]		Undetermined	None		
LOCATION: Bradenton, FL, US DESCRIPTION: Indirrect/Underlying Investment of MD Capital, LLC					
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 88,000 SF Self-storage Facility Construction Project [RP]		Undetermined	None		
LOCATION: Rio Rancho, NM, US DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC					
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 88,000 SF Self-storage Facility Construction Project [RP]		Undetermined	None		
LOCATION: SANTA FE, NM, US DESCRIPTION: Indirect/Underlying Investment of MD Capital, LLC					
MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP ⇒ 91,000 SF Self-storage Facility Construction Project [RP]		Undetermined	None		
LOCATION: Gilbert, AZ, US DESCRIPTION: Indirect/Underlying Investment of MD, Capital, LLC					
NCRE, LLC, 100% Interest [OL]		\$1,001 - \$15,000	See Schedule C	None	None
LOCATION: Hobbs, Lea County, NM, US DESCRIPTION: The real estate brokerage portion of the company, which generated commission income, was sold effective 12/01/17. The property management portion of the company, which generated property management fees, was relinquished effective 04/30/18.					
NEW YORK LIFE INSURANCE CO - IRA ⇒ MainStay VP Growth Allocation [IH]	SP	\$100,001 - \$250,000	Tax-Deferred		
NEWMAN HOLDINGS, LLC ⇒ Newman Development Group, LLC [OT]	JT	\$500,001 - \$1,000,000	None		
DESCRIPTION: Rental real estate & investment company 100% owned by Newman Holdings, LLC.					
NEWMAN HOLDINGS, LLC ⇒ Newman Energy Group, LLC [OT]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: 100% directly owned by Newman Holdings, LLC for energy-related (oil & gas) investments.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NEWMAN HOLDINGS, LLC, 92% Interest [OT]	JT	\$1,000,001 - \$5,000,000	LLC INCOME	\$50,001 - \$100,000	\$100,001 - \$1,000,000
DESCRIPTION: Holding company for rental real estate and investments in multi-layered limited liability companies. Value of assets includes all holdings.					
NEWMAN HOLDINGS, LLC ⇒ Towne Talk, Inc. [OL]	JT	\$1,000,001 - \$5,000,000	None		
LOCATION: Clovis, Curry County, NM, US DESCRIPTION: Rental real estate C Corporation 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ 3601 N Central [RP]	JT	\$100,001 - \$250,000	None		
LOCATION: Hobbs, Lea County, NM, US DESCRIPTION: Rental property held by Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Hobbs Capital Elan-CC, LLC [OT]	JT	\$50,001 - \$100,000	None		
DESCRIPTION: Investment held by Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Hobbs Capital Villages, LLC [OT]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Investment holding of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Hobbs Eagles Capital IV, LLC [OT]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Investment holding of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Hobbs Eagles Capital V, LLC [OT]	JT	\$50,001 - \$100,000	None		
DESCRIPTION: Investment holding of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Hobbs Eagles Capital VII, LLC [OT]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: Investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC Northpoint, LLC [OT]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NOTE RECEIVABLE FROM TOWNE TALK, INC [OT]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Note receivable owed by Towne Talk, Inc. to Newman Development Group, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Note Receivable, Sale of 401 W Taylor, Hobbs, NM [OT]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Installment sale of rental property held by Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC.					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ Real Property - 1708 Dal Paso [RP]	JT	\$50,001 - \$100,000	None		
LOCATION: Hobbs, Lea County, NM, US					
DESCRIPTION: Real property (previously rental property) held by Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ RENTAL PROPERTY--220 BURRO TRAIL [RP]	JT	\$100,001 - \$250,000	None		
LOCATION: Clovis, Curry County, NM, US					
DESCRIPTION: Rental property held by Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC InvestCo, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/Underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC INVESTCO, LLC ⇒ TSL CC PropCo, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/Underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC INVESTCO, LLC ⇒ TSL CC PropCo, LLC ⇒ Elan Corpus Christi Senior Living Apartments [RP]	JT	Undetermined	None		
LOCATION: CORPUS CHRISTI, TX, US					
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC [OT]	JT	Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC ⇒ TSL-LCS BV PropCo, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC ⇒ TSL-LCS BV PropCo, LLC ⇒ SENIOR LIVING FACILITY [RP]	JT	Undetermined	None		
LOCATION: BUENA VISTA, FL, US					
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB Common, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment in Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB InvestCo, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/Underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB COMMON, LLC ⇒ TSL NB PropCo, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB COMMON, LLC ⇒ TSL NB PropCo, LLC ⇒ Elan Westpointe Senior Living Facility [RP]	JT	Undetermined	None		
LOCATION: NEW BRAUNFELS, TX, US					
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP Sarcos, LP [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Bayotech, LP [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Masterson, LP [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Raptor, LP [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Trilumina, LP [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC, which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ Clear Flight Solutions - Netherlands [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ EUREKITE, LP - NETHERLANDS [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ OPNT - Netherlands [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VII, LLC ⇒ Cragmor, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC ⇒ Hobbs Capital Northpoint, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC ⇒ HOBBS CAPITAL NORTHPOINT, LLC ⇒ Titan Northpoint, LLC [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Newman Development Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC ⇒ HOBBS CAPITAL NORTHPOINT, LLC ⇒ TITAN NORTHPOINT, LLC ⇒ Broadstone Northpoint Multi-family Apartment Complex [RP]	JT	Undetermined	None		
LOCATION: ALBUQUERQUE, NM, US					
DESCRIPTION: Indirect/underlying investment of Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ Hobbs Eagles Capital II, LLC [OT]	JT	\$50,001 - \$100,000	None		
DESCRIPTION: Indirect/underlying investment of Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ Rio Bravo Resources, LLC [OT]	JT	\$15,001 - \$50,000	None		
DESCRIPTION: Oil & gas working interests investment of Newman Energy, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL II, LLC ⇒ MM-Woodford I, LP [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying energy (oil & gas) investment holding of Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL II, LLC ⇒ MM-WOODFORD I, LP ⇒ 1,255 NET MINERAL ACRES [RP]	JT	Undetermined	None		
LOCATION: VARIOUS COUNTIES, OK, US					
DESCRIPTION: Indirect/underlying energy (oil & gas) investment of Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC ⇒ Working Interest-Hat Mesa #1 - Lea County, NM [OT]	JT	Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Indirect/underlying oil & gas working interest of Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC ⇒ WORKING INTEREST-RIO BRAVO 17/20 W2AP FEDERAL COM - EDDY CTY, NM [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying oil & gas working interest held by Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC ⇒ Working Interest-Rio Bravo 7B3NC Federal #1H - Eddy Cty, NM [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying oil & gas working interest held by Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC ⇒ Working Interest-Zebra FF Federal #1 SWD-Eddy Cty, NM [OT]	JT	Undetermined	None		
DESCRIPTION: Indirect/underlying oil & gas working interest of Newman Energy Group, LLC which is 100% owned by Newman Holdings, LLC					
NM SCHOLAR'S EDGE 529 PLAN-AGE BASED PORTFOLIO 50 A (4902) CUSIP: 64710R305 [5P]		\$15,001 - \$50,000	Tax-Deferred		
LOCATION: NM					
NOTE RECEIVABLE FROM TOWNE TALK, INC [DO]		\$100,001 - \$250,000	Interest	None	None
NWB, LLC ⇒ 1207 W Joe Harvey Blvd [RP]	JT	\$250,001 - \$500,000	None		
LOCATION: Hobbs, Lea County, NM, US					
DESCRIPTION: Commercial rental property held by NWB, LLC					
NWB, LLC [OT]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$2,501 - \$5,000
DESCRIPTION: Commercial rental real estate					
STATE OF NM EDUCATIONAL RETIREMENT BOARD [PE]	SP	Undetermined	See Schedule C	\$5,001 - \$15,000	\$15,001 - \$50,000
STRATEGIC PROPERTY GROUP, LLC ⇒ 103 MONICA'S CT [RP]		\$100,001 - \$250,000	None		
LOCATION: Ruidoso, NM, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
STRATEGIC PROPERTY GROUP, LLC ⇒ Bender Plaza Properties, LLC [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Rental of office building complex					
STRATEGIC PROPERTY GROUP, LLC ⇒ Hobbs Eagles Capital V, LLC [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC, 50% Interest [OT]		\$100,001 - \$250,000	LLC INCOME	\$2,501 - \$5,000	\$50,001 - \$100,000
DESCRIPTION: Investments & real estate					
STRATEGIC PROPERTY GROUP, LLC ⇒ BENDER PLAZA PROPERTIES, LLC ⇒ Bender Plaza Office Complex Building [RP]		\$100,001 - \$250,000	None		
LOCATION: Hobbs, Lea County, NM, US					
DESCRIPTION: Indirect/Underlying investment in Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP Masterson, LP [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP Sarcos, LP [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment holding of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Bayotech, LP [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Raptor, LP [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ CCP/Trilumina, LP [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ Clear Flights Solutions - Netherlands [OT]		Undetermined	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ EUREKITE, LP - NETHERLANDS [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC ⇒ OPNT - Netherlands [OT]		Undetermined	None		
DESCRIPTION: Indirect/underlying investment of Strategic Property Group, LLC					
UBS FINANCIAL - SIMPLE IRA ⇒ Ally Financial Inc. (ALLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Amazon.com, Inc. (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Analog Devices, Inc. (ADI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Applied Materials, Inc. (AMAT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ BlackRock, Inc. (BLK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Broadcom Inc. (AVGO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Cash [IH]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Citigroup, Inc. (C) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS FINANCIAL - SIMPLE IRA ⇒ CME Group Inc. - Class A (CME) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ DowDuPont Inc. (DWDP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Facebook, Inc. - Class A (FB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ First Trust STOXX European Select Dividend Index Fund ETF (FDD) [EF]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Industrial Select Sector SPDR Fund ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares Global Financial ETF (IXG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares MSCI EAFE Small-Cap ETF (SCZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares MSCI Emerging Index Fund (EEM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares MSCI Eurozone ETF (EZU) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ iShares MSCI Germany Index Fund (EWG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Markel Corporation (MKL) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS FINANCIAL - SIMPLE IRA ⇒ PowerShares S&P SmallCap Information Technology Portfolio (PSCT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Southwest Airlines Company (LUV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ SPDR DJ Euro STOXX 50 Etf (FEZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ SPDR S&P Midcap 400 ETF Tr (MDY) [EF]		\$15,001 - \$50,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Total S.A. (TOT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ UBS Bank USA Dep Acct [BA]		\$15,001 - \$50,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - SIMPLE IRA ⇒ Verizon Communications Inc. (VZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
UBS FINANCIAL - TRADITIONAL IRA ⇒ Markel Corporation (MKL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	JT	None	Capital Gains	None	\$1,001 - \$2,500
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Applied Materials, Inc. (AMAT) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Boeing Company (BA) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Broadcom Inc. (AVGO) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Danaher Corporation (DHR) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Dow Chemical Company (DOW) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Facebook, Inc. - Class A (FB) [ST]	JT	None	Capital Gains	None	\$1,001 - \$2,500
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Intercontinental Exchange Inc. (ICE) [ST]	JT	None	Capital Gains	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Markel Corporation (MKL) [ST]	JT	None	Capital Gains	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ PowerShares S&P 500 Equal Weight Portfolio (RSP) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ SPDR MidCap Trust Series I (MDY) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ SPDR Series Trust SPDR Portfolio S&P 500 Value ETF (SPYV) [ST]	JT	None	Capital Gains	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Starbucks Corporation (SBUX) [ST]	JT	None	Capital Gains	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ UBS Bank USA Deposit Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ United Parcel Service, Inc. (UPS) [ST]	JT	None	Capital Gains	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Vanguard FTSE All World Ex US ETF (VEU) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ Walt Disney Company (DIS) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
UBS FINANCIAL-JTWROS MANAGED ACCT ⇒ WisdomTree Europe Hedged Equity Fund (HEDJ) [ST]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of NM Educational Retirement Board	Spouse	N/A	N/A
NCRE, LLC	Real estate brokerage commissions & property management fees	\$6,766.82	\$652,700.78

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	WELLS FARGO	AUGUST 2000	BUSINESS LINE OF CREDIT	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
PRESIDENT & DIRECTOR	TOWNE TALK, INC.
MANAGER (OWNER)	NCRE, LLC
MANAGING MEMBER	NWB, LLC
MANAGING MEMBER	NEWMAN HOLDINGS, LLC
MANAGING MEMBER	STRATEGIC PROPERTY GROUP, LLC
PRESIDENT & DIRECTOR	Sena Street Compound Condominiums Association, Inc.
MANAGING MEMBER	MD Capital, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Bender Plaza Properties, LLC (Hobbs, NM, US)	Rental management of office complex building
Hobbs Eagles Capital VII, LLC (Hobbs, NM, US)	Accounting & management services

SCHEDULE A ASSET CLASS DETAILS

--

- MD CAPITAL, LLC (80% Interest)
LOCATION: Hobbs, NM, US
- MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC
LOCATION: Hobbs, NM, US
- MD CAPITAL, LLC ⇒ HOBBS CAPITAL TITAN FUND I, LLC ⇒ TITAN DEVELOPMENT REAL ESTATE FUND I, LP
LOCATION: ALBUQUERQUE, NM, US
- NEW YORK LIFE INSURANCE CO - IRA (Owner: SP)
- NEWMAN HOLDINGS, LLC (92% Interest) (Owner: JT)
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC (Owner: JT)
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC (Owner: JT)
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC INVESTCO, LLC (Owner: JT)
LOCATION: ALBUQUERQUE, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL ELAN-CC, LLC ⇒ TSL CC INVESTCO, LLC ⇒ TSL CC PropCo, LLC (Owner: JT)
LOCATION: US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC (Owner: JT)
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC (Owner: JT)
LOCATION: ALBUQUERQUE, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS CAPITAL VILLAGES, LLC ⇒ TSL BV InvestCo, LLC ⇒ TSL-LCS BV PropCo, LLC (Owner: JT)
LOCATION: US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC (Owner: JT)
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB COMMON, LLC (Owner: JT)
LOCATION: ALBUQUERQUE, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL IV, LLC ⇒ TSL NB COMMON, LLC ⇒ TSL NB PropCo, LLC (Owner: JT)
LOCATION: US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC (Owner: JT)
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ HOBBS EAGLES CAPITAL VII, LLC (Owner: JT)
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC (Owner: JT)
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC ⇒ HOBBS CAPITAL NORTHPOINT, LLC (Owner: JT)
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN DEVELOPMENT GROUP, LLC ⇒ NFC NORTHPOINT, LLC ⇒ HOBBS CAPITAL NORTHPOINT, LLC ⇒ TITAN NORTHPOINT, LLC (Owner: JT)

LOCATION: ALBUQUERQUE, NM, US

- NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC (Owner: JT)
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL II, LLC (Owner: JT)
LOCATION: Hobbs, NM, US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL II, LLC ⇒ MM-
WOODFORD I, LP (Owner: JT)
LOCATION: US
- NEWMAN HOLDINGS, LLC ⇒ NEWMAN ENERGY GROUP, LLC ⇒ RIO BRAVO RESOURCES, LLC (Owner: JT)
LOCATION: Hobbs, NM, US
- NWB, LLC (Owner: JT)
LOCATION: Hobbs, NM, US
- STRATEGIC PROPERTY GROUP, LLC (50% Interest)
LOCATION: Hobbs, NM, US
- STRATEGIC PROPERTY GROUP, LLC ⇒ BENDER PLAZA PROPERTIES, LLC
LOCATION: Hobbs, NM, US
- STRATEGIC PROPERTY GROUP, LLC ⇒ HOBBS EAGLES CAPITAL V, LLC
LOCATION: Hobbs, NM, US
- UBS FINANCIAL - SIMPLE IRA
- UBS FINANCIAL - TRADITIONAL IRA
- UBS FINANCIAL-JTWROS MANAGED ACCT (Owner: JT)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Monty Newman , 05/7/2018